HUDDSON COUNTRY MONTESSORI SCHOOL

STUDENT AID FORM

Please check appropriate campus:

Danbury, CT __________________________ New Rochelle, NY __________________________
Phone: (203) 744-8088 Phone: (914) 636-6202

TO COMPLETE THIS APPLICATION YOU WILL NEED TO INCLUDE:

1. Detailed copies of all pages and Schedules of your Federal Income Tax Return Form 1040, 1040A or 1040EZ (as filed with the IRS) for individuals listed in Sections A and B. Recaps and/or Summary Forms are not acceptable. If you file Schedule A, C, E, or F, you must provide copies. If you have not yet filed, or are not required to file a tax return, see the REQUIRED DOCUMENTATION section of the INSTRUCTIONS.

2. Copies of all W-2 Wage and Tax Statement Forms (Please make sure all documentation is copied on regular 8.5 x 11 paper).

3. Documentation of TOTAL AMOUNTS received for all Non-Taxable Income (see Section G for specific requirements).

4. This application filled out in its entirety, signed and dated by the Parent(s) or Guardian(s) listed in Sections A and B.

Important: If the above items do not accompany this application, your application will not be considered complete.

KEEP A COPY OF THIS APPLICATION FOR YOUR RECORDS.

Hudson Country Montessori School does not discriminate in employment or admissions on the basis of race, color, religion, sex, national origin, age or disability.
STUDENT AID FORM
Important: Print clearly and neatly with a ball point pen

A PARENT, GUARDIAN or OTHER ADULT

<table>
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<tr>
<th>Last Name</th>
<th>First Name</th>
<th>MI</th>
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Social Security # (Area Code) Home Number

Address Apt #

City State Zip

(Area Code) Work Phone Email Address

Employed By

B PARENT, GUARDIAN or OTHER ADULT

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<th>Last Name</th>
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Social Security # (Area Code) Home Number

Address Apt #

City State Zip

(Area Code) Work Phone Email Address

Employed By

C DEPENDENTS (DO NOT LEAVE BLANK)
Number of dependent children who will attend a tuition charging school: daycare, Pre-K, elementary school, secondary school or college in the fall of ________

<table>
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<tr>
<th>Dependent Last Name</th>
<th>Dependent First Name</th>
<th>MI</th>
<th>Age</th>
<th>Name of School</th>
<th>Grade in the fall</th>
<th>Applying for Aid</th>
<th>Yes/No</th>
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D HOUSEHOLD INFORMATION
1. Number of individuals who will reside in my/our household during the school year: Parents/Guardians _____ Children _____ Other* _______
   *Please explain relationship to Parent

2. Current marital status/housing arrangement of Parent/Guardian A:
   a) Single, Never Married*  b) Married  c) Widowed  d) Divorced*  e) Remarried*  f) Separated*  g) Residing w/Significant Other  h) Other _______
   *If Divorced, Remarried, Separated or Single, please complete section E
DIVORCED, SEPARATED OR SINGLE PARENTS (TO BE COMPLETED BY PARENT OR GUARDIAN LISTED IN SECTION A)

1. Date of Separation (Month/Year) __________________________

2. Date of Divorce (Month/Year) __________________________

3. Non-Custodial Parent
   Last Name __________________________
   First Name __________________________
   MI __________________________
   Father _______ % Name __________________________
   Mother _______ % Name __________________________
   Other _______ % Name __________________________

4. Do you receive or pay child support? Receive: $_______ per year
   Pay $_______ per year

NON-TAXABLE INCOME

List the total amount received for all recipients in household.

7. Child Support $_______

8. Cash Assistance $_______

9. Food Stamps $_______

10. Social Security Income (SSI/SSD, etc.) $_______

   (Provide documentation for all recipients in household)

11. Student Loans and/or Grants received
    for PARENTS education $_______

    (Not college attending dependents or students listed in section C)
    a. total received for submitted tax year $_______
    b. total used for household expenses $_______

12. Housing Assistance (Sec. 8, HUD, Parsonage, etc.) $_______

13. Other non-taxable income (Worker’s Comp., Disability
    Pension/Retirement, etc. (Identity source(s) in J) $_______

14. Loans/Gifts from friends or relatives $_______

15. Personal Savings/Investment Accounts used
    for household expenses $_______

16. Total non-taxable income for submitted year $_______

ASSETS AND INVESTMENTS

(as of 12/31 of submitted year)

20. Total amount in cash, checking and savings accounts $_______

21. Total value of money market funds, mutual funds
    stocks, bonds, CD’s, or other securities $_______

22. Total value of IRA, Keogh, 401K, SEP or other
    retirement accounts $_______

23. If you own real estate other than your primary residence
    a. What is the fair market value? $_______
    b. What is the amount still owed? $_______

24. Do you own a business Yes No
    a. What is the fair market value? $_______
    b. What is the amount still owed? $_______

25. Do you own a farm Yes No
    a. What is the fair market value? $_______
    b. What is the amount still owed? $_______

HOUSING INFORMATION (DO NOT LEAVE BLANK)

17. Do you rent or own your residence: Rent Own (go to line 19)

18. If renting, what is the monthly rental payment? $_______
    a. Amount paid by household $_______
    b. Amount paid by other source(s) $_______

19. If you own your residence:
    a. What is the current market value? $_______
    b. What is the amount still owed, including home equity loans? $_______
    c. What is the monthly mortgage payment? $_______

UNUSUAL CIRCUMSTANCES

Circle all that apply to your situation

Loss of job
Recent separation or divorce
Change in family living status
Child support reduction
Medical/Dental expenses
Shared tuition
Bankruptcy
Income reduction
Other
Illness or injury

Explain in Section J below

EXPLANATIONS: (USE THIS SPACE TO EXPLAIN ANY ANSWERS WHICH MAY NEED CLARIFICATION)
K  SCHOOL INVOLVEMENT/COMMITMENT
1. In what way(s) have you contributed time or talent to the school community in the past 12 months?

2. In what way(s) are you willing to contribute time or talent to the school community in the coming 12 months?

3. In what way(s) have you actively participated in the school community events in the past 12 months (i.e. Harvest Festival, Autumn Community Meetings, Family Nights, etc.)

4. How much do you feel you can contribute to tuition? $__________

5. How much do you feel you need in assistance? $__________

L  CERTIFICATION, AUTHORIZATION AND DOCUMENTATION CHECKLIST

IF YOU FILED IRS FORM 1040:
A complete photocopy of your Form 1040, 1040A, or 1040EZ (as filed with the IRS, including all Schedules), W-2 Forms, 1099/1099-R, or 1098 Forms for any wage-earning adult residing with the applicant(e).

IF YOU HAVE NOT YET FILED IRS FORM 1040:
A complete photocopy of your most recent Form 1040, 1040A, or 1040EZ (as filed with the IRS, with all schedules and forms). If this application is submitted after April 15th, you must provide a copy of the Extension for Filing Request as approved by the IRS and copy of your last filed tax return

IF YOU DO NOT FILE FORM 1040 AND RECEIVE ONLY NON-TAXABLE INCOME:
Photocopies of your YEAR-END Social Services statement (TANF, etc.) Food Stamps documentation, Housing Assistance documentation, Student Loans and/or grant documentation for parent's education, Social Security Income statements showing TOTAL AMOUNT received for ALL members of the household.

Sign Here
I/we declare that the information on this form is true, correct and complete to the best of our knowledge.

Parent/Guardian A: ___________________________ Date ________ Parent/Guardian B: ___________________________ Date ________